



**ORDERED in the Southern District of Florida on May 19, 2026.**

**Robert A. Mark, Judge  
United States Bankruptcy Court**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re:

Chapter 11

GOLIATH VENTURES INC. (FL),  
GOLIATH VENTURES INC. (WY),

Case No. 26-13174-RAM  
Case No. 26-13176-RAM  
Jointly Administered

Debtors.

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**ORDER GRANTING DEBTORS' MOTION FOR APPROVAL  
OF COMPROMISE AND SETTLEMENT WITH  
ORLANDO ECONOMIC PARTNERSHIP**

**THIS CAUSE** came before the Court upon the *Debtors' Motion for Approval of Compromise and Settlement with Orlando Economic Partnership* [Dkt. No. 81] ("**Motion**").<sup>1</sup> The Court, having reviewed the Motion and the Court file, and the movant by submitting this form of order having represented that the motion was served on all necessary parties, that the 21-day

<sup>1</sup> All capitalized terms not defined in this Order shall have the meaning ascribed to such term as set forth in the Motion.

response time provided by that rule has expired, that no one has filed, or served on the movant, a response to the Motion, and that the form of order was attached as an exhibit to the Motion, it is

**ORDERED** as follows:

1. The Motion is **GRANTED**.
2. The Settlement is **APPROVED** in its entirety.
3. OEP shall pay (or cause to be paid) \$190,000 to debtor Goliath Ventures, Inc. (FL) within ten (10) calendar days of this Order becoming final and non-appealable. The Settlement Payment shall be made via wire, with the Debtor to provide wire instructions to OEP before or upon this Order becoming final and non-appealable.
4. The Court retains jurisdiction to enforce or interpret this Order.

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**Submitted By:**

Solomon B. Genet, Esquire  
Florida Bar No. 617911  
[sgenet@melandbudwick.com](mailto:sgenet@melandbudwick.com)  
MELAND BUDWICK, P.A.  
*Counsel for the Debtors*  
3200 Southeast Financial Center  
200 South Biscayne Boulevard  
Miami, Florida 33131  
Telephone: (305) 358-6363  
Telefax: (305) 358-1221

**Copies Furnished To:**

Solomon B. Genet, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.