



**ORDERED in the Southern District of Florida on June 1, 2026.**

A handwritten signature in black ink, appearing to read "Robert A. Mark", written over a horizontal line.

**Robert A. Mark, Judge  
United States Bankruptcy Court**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION  
www.flsb.uscourts.gov

In re:

Chapter 11

GOLIATH VENTURES INC. (FL),  
GOLIATH VENTURES INC. (WY),

Case No. 26-13174-RAM  
Case No. 26-13176-RAM  
*Jointly Administered*

Debtors.

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**ORDER GRANTING APPLICATION OF THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER  
AUTHORIZING EMPLOYMENT OF PHANG & FELDMAN, P.A. AS  
COUNSEL AS OF APRIL 24, 2026**

**THIS MATTER** came before the Court for hearing on May 28, 2026, upon the *Application of the Official Committee of Unsecured Creditors (“Committee”) for Entry of an Order Authorizing Employment of Phang & Feldman, P.A. (“P&F”) as Counsel as of April 24, 2026* (the “Application”)[ECF No. 103] pursuant to 11 U.S.C. §§ 328(a) and 1103(a) and Fed. R. Bank. P. 2014. The Court (a) reviewed the Application and the Declaration of Jonathan S. Feldman, Esq. in support of the Application; (b) considered arguments made by counsel at the hearing and (c) is satisfied based upon the representations made in the Application and Declaration that P&F does

not represent or hold any interest adverse to the Debtors or to the Estate with respect to the matter on which P&F is to be employed; does hereby-

**ORDER** as follows:

1. The Application is **APPROVED** as provided on the record.
2. The Committee is authorized to employ and retain P&F as its counsel in this Chapter 11 case in accordance with the terms and conditions set forth in the Application and this Order effective as of April 24, 2026.
3. P&F shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Chapter 11 case in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, guidelines established by the Office of the United States Trustee for the Southern District of Florida and any other applicable procedures and orders of the Court.
4. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.
5. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application and the record.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

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**Order submitted by:**

Jonathan S. Feldman, Esq. (12682)

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PHANG & FELDMAN, P.A.

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of Unsecured Creditors*

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**Copies furnished to:**

Jonathan S. Feldman, Esq., is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.