



ORDERED in the Southern District of Florida on June 1, 2026.

**Robert A. Mark, Judge
United States Bankruptcy Court**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

Chapter 11

GOLIATH VENTURES INC. (FL),
GOLIATH VENTURES INC. (WY),

Case No. 26-13174-RAM (*Lead Case*)
Case No. 26-13176-RAM
Jointly Administered

Debtors.

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF STEVEN A. WOLF,
CPA AND GLASSRATNER ADVISORY & CAPITAL GROUP, LLC AS FINANCIAL
ADVISOR FOR THE DEBTORS EFFECTIVE AS OF THE PETITION DATE**

THIS MATTER came before the Court upon the *Debtors' Application for an Order Authorizing the Employment and Retention of Steven A. Wolf, CPA and GlassRatner Advisory & Capital Group, LLC as Financial Advisor for the Debtors Effective as of the Petition Date* [Dkt. No. 95] (the "**Application**"), pursuant to § 327(a) of Title 11 of the United States Code ("**Bankruptcy Code**"), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure ("**Bankruptcy Rules**") and Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of Florida ("**Local Rules**"); the Court having reviewed the

Application, the declaration of Steven A. Wolf, CPA, ABV, CFF, ASA, CFE in support of the Application, (“*Wolf Declaration*”); the Court noting that 21 days has expired since March 16, 2026 (“*Petition Date*”) and being satisfied based upon the representations made in the Application and the Wolf Declaration that (a) Steve A. Wolf and GlassRatner Advisory & Capital Group, LLC (“*GR*”) do not hold or represent an interest adverse to the Debtors’ estates and (b) Steven A. Wolf and GR are a “disinterested person” as defined in § 101(14) of the Bankruptcy Code and as required by § 327(a) of the Bankruptcy Code; due and proper notice of the Application having been provided, and after due deliberation and sufficient cause appearing therefore, it is accordingly

ORDERED as follows:

1. The Application is APPROVED as provided on the record.
2. Debtors may employ and retain GR as their financial advisor and forensic accountant in these Chapter 11 cases in accordance with the terms and conditions set forth in the Application, on a general retainer, pursuant to 11 U.S.C. §§ 327 and 330.
3. GR is authorized to maintain time records in support of any application for compensation and reimbursement of costs with respect to both Debtors on a consolidated basis, without the necessity of apportioning time between the two Debtors.
4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

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Submitted By:

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Copies Furnished To:

Solomon B. Genet, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.