



ORDERED in the Southern District of Florida on June 1, 2026.

**Robert A. Mark, Judge
United States Bankruptcy Court**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

Chapter 11

GOLIATH VENTURES INC. (FL),
GOLIATH VENTURES INC. (WY),

Case No. 26-13174-RAM
Case No. 26-13176-RAM
Jointly Administered

Debtors.

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**ORDER GRANTING DEBTORS' MOTION FOR APPROVAL
OF COMPROMISE AND SETTLEMENT WITH THE
UNITED STATES OF AMERICA: THE COORDINATION AGREEMENT**

THIS CAUSE came before the Court upon the *Debtors' Motion for Approval of Compromise and Settlement with the United States of America: The Coordination Agreement* [Dkt. No. 88] ("**Motion**").¹ The Court, having reviewed the Motion and the Court file, it is

ORDERED as follows:

1. The Motion is **GRANTED**.

¹ All capitalized terms not defined in this Order shall have the meaning ascribed to such term as set forth in the Motion.

2. The Coordination Agreement is **APPROVED** in its entirety.
3. The Court retains jurisdiction to enforce or interpret this Order.

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Submitted By:

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Copies Furnished To:

Solomon B. Genet, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.