

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re: Chapter 11  
GOLIATH VENTURES INC. (FL), Case No. 26-13174-LMI  
Debtor.

**MOTION FOR JOINT ADMINISTRATION**

Goliath Ventures Inc., a Florida corporation f/d/b/a Gen-Z Venture Firm, Inc., by and through undersigned counsel, and pursuant to F.R.B.P. 1015(b) and L.R. 1015-1, requests entry of an order jointly administering this case with the following case: Goliath Ventures Inc. (WY), Case No. 26-13176-LMI, and states as follows:

1. Pre-petition, Michael S. Budwick (“**Receiver**”) was appointed to serve as receiver of both debtors. *See* Amended Order on Plaintiff’s Emergency Verified *Ex Parte* Motion to Appoint a Receiver entered on March 3, 2026 and Agreed Order Granting Receiver’s Agreed Motion to Confirm Receivership Estate Includes Goliath Ventures Inc., a Florida Corporation (f/k/a Gen-Z Venture Firm Inc.) entered on March 5, 2026 by the Honorable Michael A. Robinson, Circuit Court Judge, in *Mehal Patel v. Goliath Ventures Inc.*, Case No. CACE-26-003310, pending in the Seventeenth Judicial Circuit in and for Broward County, Florida, attached hereto as **Composite Exhibit A**.

2. The Receiver caused both debtors to file chapter 11 bankruptcy cases on March 16, 2026.

3. The debtors are affiliates as contemplated by 11 U.S.C. § 101(2)(A).

4. Bankruptcy Rule 1015(b) provides in relevant part as follows: “If a joint petition or two or more petitions are pending in the same court by or against . . . a debtor and an affiliate,

the court may order a joint administration of the estates.” Rule 1015 promotes the fair and efficient administration of multiple cases of affiliated debtors, like here, while protecting the rights of individual creditors.<sup>1</sup>

5. The above captioned debtor respectfully requests that this Court enter an order directing the joint administration of these chapter 11 bankruptcy cases for procedural purposes only, pursuant to F.R.B.P. 1015(b) and L.R. 1015-1.

6. Specifically, the Debtor requests that these cases be jointly administered under the lead case Goliath Ventures Inc. (FL), Case No. 26-13174-LMI.

7. First, the debtors are “affiliates.” Second, the issues that will be addressed in the two bankruptcy cases will be overlapping. For both reasons, joint administration will promote the efficient supervision of the administrative aspects of these Chapter 11 cases.

8. The above captioned debtor believes that joint administration of these cases will obviate the need for duplicative notices, motions, applications, and hearings, and as such, will save the estates, and their professionals, and creditors considerable time and expense. Accordingly, there is a sufficient basis to authorize the relief requested.

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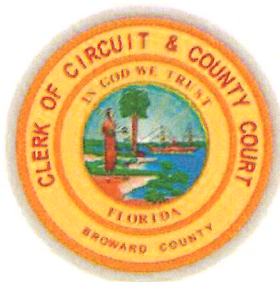
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<sup>1</sup> See, e.g., *In re GlycoGenesys, Inc.*, 352 B.R. 568, 570 (Bankr. D. Mass. 2006).

**WHEREFORE**, the above captioned debtor respectfully requests that the Court enter an order jointly administering this case with the other case stated in this motion, in substantially the same form as attached **Exhibit B**, and for such further relief as the Court deems appropriate.

s/ Solomon B. Genet  
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*Proposed Attorneys for Debtor*



## Electronically Certified Court Record

(cover page)

This cover page is for informational purposes only and is not a requirement when presenting the **Electronic Certified Document**. Directly below the cover page, at the bottom of page 1, you will find the digital signature bearing the identity and authority of the Clerk. On the left side of each page is a unique code identifying the electronic certification for this document.

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### DOCUMENT INFORMATION

<b>Agency Name:</b>	Broward County Clerk of Courts
<b>Clerk of the Circuit Court:</b>	Honorable Brenda D. Forman
<b>Date Issued:</b>	3/3/2026 7:54:50 PM
<b>Unique Reference Number:</b>	CAA-FAA-BCABB-JFGGEDJF-BEDGECD-H
<b>Case Docket:</b>	3/3/2026 - Amended Order - 9 Pages
<b>Requesting Party Code:</b>	500
<b>Requesting Party Reference:</b>	A202603031953174A3C

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**COMPOSITE EXHIBIT A**

IN THE CIRCUIT COURT FOR THE SEVENTEENTH  
JUDICIAL CIRCUIT IN AND FOR BROWARD COUNTY, FLORIDA

MEHAL PATEL,  
an individual,

CASE NO.: CACE-26-003310

Plaintiff,

v.

GOLIATH VENTURES INC.,  
a Wyoming corporation,

Defendant.

Filed In Open Court  
CLERK OF THE CIRCUIT COURT  
ON 3/3/26  
BY *rbjcd*

**AMENDED<sup>1</sup> ORDER ON PLAINTIFF'S EMERGENCY VERIFIED  
EX PARTE MOTION TO APPOINT A RECEIVER**

THIS CAUSE came before the Court on Plaintiff Mehal Patel's Emergency Verified Ex Parte Motion to Appoint a Receiver (the "Motion"). The Motion is verified by Plaintiff Mehal Patel and joined and further verified by TwentyWon Ventures LLC, Gregory Garrett Wilson, and John D. Euliano as Trustee of the John D. Euliano Revocable Trust UTD 5-27-14, Brevard Nursing Academy, LLC d/b/a Coastal Technical Institute, (collectively with Patel, the "Verified Movants"). The Court has reviewed the Motion and attachments, including the complaints incorporated therein, and is otherwise fully advised in the premises. The Court hereby makes the following findings of fact and conclusions of law and enters the following Order.

**FINDINGS OF FACT**

**Background and the Nature of the Emergency**

1. Defendant Goliath Ventures Inc. ("Goliath") is a Wyoming corporation that transacts business in Florida and utilized Florida contact information and banking arrangements in connection with its agreements and performance. The Court finds it has jurisdiction over the parties and subject matter of this action.

2. Verified Movants have each presented specific facts and evidence establishing that Goliath solicited and accepted substantial sums from investors/"partners" through written joint venture agreements ("JVAs") tied to purported cryptocurrency "liquidity pool" activity.

<sup>1</sup> This order replaces the previous order entered by the Court and is being re-issued solely to correct a scrivener's error in the previous order.

Unique Code : CAA-FAA-BCABB-JFGGEDJF-BEDGEC-D-H Page 1 of 9



3. The JVAs described in the verified pleadings contain express provisions (a) guaranteeing the return of principal “without diminution or impairment,” and (b) requiring timely processing of withdrawals upon email request—measured in days, not months.

4. The Court finds, based on the Motion, that beginning in or around September–October 2025, Goliath stopped paying promised distributions and stopped honoring withdrawal and return-of-principal obligations, while continuing to control the accounts, records, and access necessary for victims to determine the location and status of their funds. Goliath ignored demands for mediation, notices of dispute, demands and requests for information, and demands for the guaranteed return of investment.

5. The Motion further establishes that Goliath has ignored demands for information, demands for return of funds, and demands for mediation, and in multiple instances issued written “Exit Agreements” confirming account balances and promising remittance within defined periods, but then failed to remit. In one instance, it appears that Goliath actually opened a demand from counsel and sent it back to an investor who was seeking mediation and a return of his deposit. No other communication was had, requests to accept service of lawsuits were declined or ignored, and again no information or return of monies were provided. Now, things have apparently worsened with the arrest of Delgado, his apparent placement on house arrest for alleged wire fraud and embezzlement of Goliath funds and the apparent termination of all Goliath employees.

6. The Court finds that Verified Movants have demonstrated immediate, substantial, and continuing harm, including: (a) TwentyWon’s contributions alleged to be at least \$4,000,000.00 with amounts demanded totaling approximately \$50,000,000.00; (b) Wilson’s contributions alleged to be at least \$5,815,000.00, with amounts owed alleged to be approximately \$8,743,763.65 as of his filing; (c) the Trust’s account balances and withdrawals alleged to exceed \$1,206,231.38; (d) BNA’s balances and amounts owed alleged to exceed \$241,500.00; and (e) Patel’s balances and amounts owed alleged to exceed \$193,000.00.

7. The Court further finds these verified allegations demonstrate that this dispute is not isolated; it is systemic, as it appears from the face of the Motion that there are other individuals and entities who have contacted Plaintiff’s counsel, other individuals who have filed lawsuits, and other individuals and entities who have and will continue to suffer harm to the tune of \$328,000,000.00 or more if the Court does not intervene.

#### **The DOJ Announcement and the Heightened Risk of Dissipation**

8. The Motion attaches and incorporates public announcements and sworn materials from federal authorities reflecting that Goliath’s President and Chief Executive Officer, Christopher Alexander Delgado, has been arrested on federal charges including wire fraud and

money laundering, and that the criminal complaint alleges Goliath was operated as a Ponzi scheme that obtained at least \$328 million from victim investors through false promises of monthly returns generated through cryptocurrency liquidity pools. The Court makes no findings as to guilt or innocence in the federal case. However, the Court finds that the public arrest announcement and the sworn materials incorporated into the Motion materially amplify the risk that remaining assets and critical records will be moved, concealed, destroyed, or otherwise placed beyond recovery absent immediate Court control.

9. The Court finds that the verified pleadings establish that the assets at issue include cash, cryptocurrency, and crypto-linked accounts and systems. Unlike traditional assets, cryptocurrency assets can be transferred quickly, across jurisdictions, with little or no notice to victims. Records can be altered or deleted, credentials can be changed, and assets can be dissipated in a manner that renders later recovery materially more difficult, expensive, or impossible. Moreover, it appears that Delgado has terminated all or most of Goliath's employees leaving Goliath unmanaged or, at a minimum undermanaged or improperly managed by Delgado himself.

10. The Court finds that this case presents an imminent risk of waste, dissipation, concealment, or destruction of corporate assets and records, and that any delay in imposing Court supervision risks irreparable harm and permanent loss.

#### **No Notice Required**

11. The Court finds, based on specific facts shown in the Motion, that immediate and irreparable injury, loss, or damage will result to Verified Movants before Goliath can be heard in opposition. The Court further finds that the giving of notice would likely accelerate or precipitate the injury by providing those with access to Goliath's accounts, wallets, credentials, and records an opportunity to move assets and destroy or conceal evidence before effective judicial control can be implemented. Moreover, and in part noted above, Goliath has seemingly no employees and no counsel handling the many lawsuits filed in this Circuit, all prior notice to Goliath and Delgado has gone unanswered, ignored, or rejected, and thus any notice hear would serve no purpose other than harm.

12. The Court further finds that the time required to notice and conduct an adversarial hearing would permit the threatened irreparable injury to occur. The Court specifically finds that this risk is heightened where (a) withdrawals have already been demanded and refused, (b) multiple lawsuits are pending or anticipated, (c) the enterprise is alleged to involve fraud, and (d) the assets include crypto and crypto-linked accounts that can be transferred instantly and irreversibly.

#### **CONCLUSIONS OF LAW**

13. Florida courts possess inherent equitable authority to appoint a receiver. A receiver is “a disinterested person appointed by the court for the protection or collection of property that is the subject of diverse claims.” *Granada Lakes Villas Condo. Ass’n, Inc. v. Metro-Dade Invs. Co.*, 125 So. 3d 756, 758–59 (Fla. 2013). Equitable receiverships are particularly appropriate where fraud, self-dealing, or waste is shown. *Id.* at 759.

14. Receiverships may be appointed for the protection of creditors. *Christian Broad. Network, Inc. v. Turner Commc’ns Corp.*, 368 So. 2d 1345, 1349 (Fla. 4th DCA 1979). A court of equity may, upon a proper showing, appoint a receiver of property at the instance and for the benefit of creditors. *Knickerbocker Tr. Co. v. Green Bay Phosphate Co.*, 56 So. 699, 701 (Fla. 1911). A receiver may be appointed where actual fraud, or mismanagement amounting to fraud, may reasonably portend imminent danger of loss of corporate assets. *McAllister Hotel, Inc. v. Schatzberg*, 40 So. 2d 201, 203 (Fla. 1949).

15. Florida Rule of Civil Procedure 1.620 governs applications for receivers and provides that the notice provisions of Rule 1.610 apply. Fla. R. Civ. P. 1.620(a). Rule 1.610 authorizes temporary injunctive relief without notice where specific facts shown by affidavit or verified pleading establish that immediate and irreparable injury will result before the adverse party can be heard and where counsel certifies efforts made to give notice and why notice should not be required. Fla. R. Civ. P. 1.610(a)(1).

16. Florida appellate authority recognizes that trial courts may issue injunctions and appoint receivers without notice where circumstances warrant. *State v. Beeler*, 530 So. 2d 932, 933–34 (Fla. 1988); *Karafilakis v. Stavroulakis*, 150 So. 277, 277–78 (Fla. 1933); *Inverrary Gardens Condo. I Ass’n, Inc. v. Spender*, 939 So. 2d 1159, 1160 (Fla. 4th DCA 2006). A receiver may be appointed without notice only if the Rule 1.610 requirements are satisfied and the Court enters findings stating the reasons notice was not required and how irreparable harm might result if immediate action is not taken. *Phillips v. Greene*, 994 So. 2d 371, 373 (Fla. 3d DCA 2008). A movant satisfies the “no notice” requirement by demonstrating how and why notice would accelerate the injury or that the time required to notice a hearing would permit the threatened irreparable injury to occur. *Smith v. Knight*, 679 So. 2d 359, 361–62 (Fla. 4th DCA 1996).

17. The Court concludes that Verified Movants have shown: (a) irreparable harm absent immediate Court control due to the risk of dissipation, concealment, and destruction of records; (b) the inadequacy of legal remedies where assets can vanish before judgment; (c) a substantial likelihood of success on the merits based on written guarantees of principal and withdrawal obligations coupled with repeated nonpayment; and (d) that the public interest will not be disserved by entry of this Order. *See Shafer v. Shafer*, 898 So. 2d 1053, 1055 (Fla. 4th DCA 2005) (citing *Wexler v. Lepore*, 878 So. 2d 1276, 1281 (Fla. 4th DCA 2004)).

18. The Court further concludes that immediate appointment of a receiver is necessary to preserve assets and records and prevent corporate waste and dissipation. See *DeSilva v. First Cmty. Bank of Am.*, 42 So. 3d 285, 288–90 (Fla. 2d DCA 2010); *Edenfield v. Crisp*, 186 So. 2d 545, 549 (Fla. 2d DCA 1966). A court of equity is empowered to issue injunctive relief to prevent officers or directors of a corporation from wrongfully dealing with corporate assets. *Schwadel v. Uchitel*, 455 So. 2d 401, 403 (Fla. 3d DCA 1984).

#### **HOLDING**

Based upon the Motion, its exhibits incorporated therein, and the authorities cited above, all of which are expressly incorporated herein, it is hereby ORDERED AND ADJUDGED as follows:

#### **Grant of Motion; Temporary Status-Quo Injunction**

19. The Motion is GRANTED.

20. Effective immediately upon entry of this Order, and until the Receiver files the Notice of Acceptance described below, the Court enters a temporary status-quo injunction to preserve the res, maintain the status quo, and prevent irreparable harm. During this period, Goliath, Christopher Alexander Delgado, and all officers, directors, agents, employees, affiliates, representatives, and all persons acting in concert with any of them, are enjoined from:

- a. transferring, withdrawing, encumbering, selling, pledging, dissipating, concealing, or otherwise disposing of any assets of Goliath, whether held in fiat currency or digital assets (including cryptocurrency), except as expressly authorized in writing by the Receiver after the Receiver’s appointment becomes effective;
- b. creating new accounts, wallets, or custodial arrangements for Goliath assets; changing, rotating, or disabling credentials; or otherwise altering access controls for any bank, exchange, custodian, payment processor, wallet, or financial account in Goliath’s name or for its benefit;
- c. destroying, deleting, overwriting, concealing, altering, or removing any books and records of Goliath, including without limitation: investor records, communications, account statements, wallet addresses, private keys/seed phrases, exchange logins, transaction histories, ledgers, CRM data, devices, servers, and cloud-stored materials;
- d. soliciting, accepting, or taking any additional investor funds or “contributions” under any investment, joint venture, or similar program.

21. This status-quo injunction is entered solely to preserve assets and records pending the Receiver's acceptance and control and does not constitute an adjudication of ultimate liability.

**Appointment of Receiver; Acceptance; Effect of Acceptance**

22. The Court hereby appoints Michael Budwick of Meland Budwick f/k/a Meland Russin & Budwick (the "Receiver") as receiver over Goliath.

23. The Receiver shall file a notice with the Court confirming acceptance of the appointment and certifying that he is ready, willing, and able to neutrally accomplish his duties (the "Notice of Acceptance" or "Notice"). Upon the filing of the Notice, the temporary status-quo injunction in Paragraphs 2–3 shall dissolve by operation of this Order in favor of the Receiver's control and discretion, subject at all times to supervision of this Court.

24. As of the date of this Order, neither Christopher Delgado nor any other officer, director, manager, employee, agent, or representative of Goliath shall have decision-making authority on behalf of Goliath or the ability to bind Goliath. Upon the Receiver's acceptance, all such authority is vested exclusively in the Receiver, subject to further order of this Court.

**Powers and Duties of the Receiver**

25. Upon acceptance, the Receiver is ordered and directed to take immediate possession, custody, and control of the Receivership Entity and all of its property, assets, and records, wherever located (the "Receivership Property"). The Receiver shall have all powers necessary and proper to preserve, secure, marshal, manage, operate, and, if appropriate, wind up the Receivership Entity, including without limitation the following powers:

- a. **General Powers.** To exercise all normal and customary powers of a receiver under Florida law and equity to protect and preserve the Receivership Property, including taking any action required to prevent fraud, self-dealing, waste, concealment, or dissipation. *See Granada Lakes*, 125 So. 3d at 758–60; *McAllister Hotel*, 40 So. 2d at 203.
- b. **Exclusive Control.** To exercise all powers of Goliath through or in place of its shareholders, officers, directors, managers, and agents, using best efforts to manage Goliath's affairs and preserve its assets.
- c. **Accounts; Wallets; Custody.** To take control of, access, secure, freeze, and/or transfer control over any and all bank accounts, exchange accounts, custodial accounts, payment processor accounts, cryptocurrency wallets, private keys, seed phrases, multi-signature settings, devices, and credentials used to hold, control, or access Receivership Property; and to open additional bank accounts and

cryptocurrency wallets or custodial accounts in the Receiver's name for the benefit of Goliath as necessary to perform the Receiver's duties.

- d. Records Preservation; Forensic Review. To take custody of and preserve all books and records of Goliath, including electronic records; to image devices and systems as necessary; and to retain forensic, accounting, blockchain analytics, cybersecurity, and other professionals to assist in identifying, tracing, securing, and recovering Receivership Property.
- e. Operation; Expenses. To pay or cause to be paid costs reasonably necessary to protect and preserve Receivership Property and to pay ordinary-course expenses necessary to prevent waste. The Receiver may defer payment of disputed claims or investor claims pending further order of this Court and may propose a claims and distribution protocol for Court approval to ensure equity among claimants.
- f. Litigation Powers. To institute, prosecute, defend, compromise, or settle litigation or claims for the benefit of Goliath, including actions to recover assets, avoid transfers, obtain injunctive relief, compel turnover, and protect the Receivership Property.
- g. Asset Disposition. To dispose of Receivership Property, wherever located, at public or private sale, in the Receiver's name as receiver, as the Receiver deems necessary and appropriate to preserve value or prevent waste; provided that the Receiver shall seek further order of this Court before selling or encumbering any material real property or before making any distribution of net proceeds to investors/creditors.
- h. Taxes; Compliance. To file or cause to be filed tax returns; to ensure compliance with applicable laws and lawful directives of governmental authorities; and to communicate with financial institutions, exchanges, custodians, regulators, and law enforcement as necessary to protect Receivership Property.
- i. Professionals. To evaluate, employ and compensate agents, counsel, accountants, and other professionals necessary to perform the Receiver's duties. The Receiver may waive conflicts of interest to the extent waivable and in the best interest of the Receivership estate.
- j. Borrowing; Receiver's Certificates. To borrow funds, from a third party or otherwise, at then-prevailing interest rates as necessary to perform the Receiver's duties and to issue receiver's certificates to evidence such borrowing; and to repay any such borrowing from the operation or assets of Goliath. The principal and

interest evidenced by each such certificate shall constitute a first and prior lien and security interest upon the Receivership Property.

- k. **Wind Up / Dissolution / Insolvency Proceedings.** Within a reasonable time after acceptance, and in the Receiver's reasonable discretion, to initiate and/or pursue proceedings to wind up, dissolve, or liquidate Goliath in the appropriate forum or jurisdiction, and/or to file bankruptcy if the Receiver determines such relief is necessary to preserve assets, marshal claims, and protect victims and creditors.

**Inventory and Reporting**

26. Within thirty (30) days of the Receiver's acceptance (or within such additional time as the Court may permit upon reasonable request), the Receiver shall file and serve upon counsel of record an inventory of Receivership Property, including (i) cash, cryptocurrency, and other accounts; (ii) real property; and (iii) material miscellaneous tangible and intangible property. *See* Fla. R. Civ. P. 1.620.

27. The Receiver shall provide periodic reports to the parties at least once every three (3) months (or more frequently if the Receiver deems appropriate), describing material receipts, expenditures, asset discoveries, asset dispositions, and the status of the Receivership Property.

**Non-Interference; Turnover; Service**

28. Goliath, Christopher Delgado, and all officers, directors, employees, agents, affiliates, representatives, and all persons acting in concert with any of them are enjoined from interfering with the Receiver's duties. They shall immediately cooperate with and provide full access to the Receiver, including immediate turnover of all books, records, devices, credentials, keys, seed phrases, wallet addresses, account information, contracts, and communications reasonably requested by the Receiver.

29. The Receiver is authorized to serve this Order upon any person or entity as the Receiver deems appropriate in furtherance of his responsibilities and may record this Order in the Public Records of Broward County, Florida. Upon service of this Order and the Receiver's Notice, any person or entity holding Receivership Property is authorized and directed to recognize the Receiver's authority and to cooperate with the Receiver consistent with applicable law.

**Compensation; Retained Jurisdiction; Leave of Court**

30. The Receiver shall be paid a reasonable hourly rate for services. The Receiver may retain counsel and other professionals to assist in the receivership. The fees and costs of the Receiver and retained professionals shall be paid from Receivership Property unless otherwise ordered by the Court. The Receiver shall not be directly, indirectly, or derivatively liable for the debts of Goliath or its shareholders.

31. This Court retains jurisdiction over the parties and the receivership for all purposes. No person or entity may sue the Receiver or take other action against the Receiver without further order of this Court. No subpoenas shall be served on the Receiver without leave of this Court.

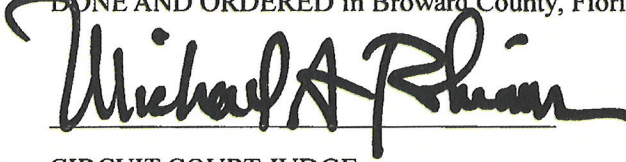
32. Any party may move for additional receiver powers, limitations, or instructions as may be necessary to enable the Receiver to perform his duties, or to dissolve or modify this Order. The Court will set such motions for hearing on an expedited basis.

**Bond; Enforcement**

33. Plaintiff shall post an injunction bond in the amount of \$5,000.00 within five (5) days, which the Court finds reasonable and appropriate in light of the limited risk of harm to Goliath and the substantial likelihood that this receivership will preserve—not impair—Goliath’s remaining assets for the benefit of lawful claimants.

34. Willful violations of this Order by any person with notice of it may result in sanctions, including contempt, monetary sanctions, and any other remedies at law or in equity.

DONE AND ORDERED in Broward County, Florida, this 3<sup>rd</sup> day of March, 2026.



CIRCUIT COURT JUDGE

**IN THE CIRCUIT COURT OF THE 17TH JUDICIAL CIRCUIT  
IN AND FOR BROWARD COUNTY, FLORIDA**

CASE NO. CACE26003310 DIVISION: 13 JUDGE: Robinson, Michael A (13)

**Mehal Patel**

Plaintiff(s) / Petitioner(s)

v.

**Goliath Ventures, Inc.**

Defendant(s) / Respondent(s)

\_\_\_\_\_ /


**AGREED ORDER**

THIS CAUSE came before the Court upon the Receiver’s Agreed Motion to Confirm Receivership Estate Includes Goliath Ventures Inc., a Florida Corporation (f/k/a Gen-Z Venture Firm Inc.) (“*Motion*”) or otherwise to extend the estate. The Court considered the Motion and the record, and has been advised that the Plaintiff and parties that have intervened consent to the requested relief. Accordingly, it is

**ORDERED as follows:**

1. The Motion is GRANTED.
2. The scope of the receivership in this case includes Goliath Ventures Inc., a Florida corporation formerly known as Gen-Z Venture Firm Inc. (“*Florida Predecessor*”).
3. Michael Budwick, Esq. is the Receiver for the Florida Predecessor.
4. The Amended Order on Plaintiff’s Emergency Verified Ex Parte Motion to Appoint a Receiver entered March 3, 2026 shall apply with equal force and effect to the Florida Predecessor. The terms and provisions of that Order are incorporated herein by reference.

**DONE AND ORDERED** in Chambers at Broward County, Florida on 5th day of March, 2026.

  
CACE26003310 03-05-2026 12:15 PM  
CACE26003310 03-05-2026 12:15 PM  
Hon. Michael Robinson  
**CIRCUIT COURT JUDGE**  
Electronically Signed by Michael Robinson

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re: Chapter 11  
GOLIATH VENTURES INC. (FL), Case No. 26-13174-LMI  
Debtor.  
\_\_\_\_\_ /

**ORDER GRANTING MOTION FOR JOINT ADMINISTRATION**

THIS CASE came before the Court without a hearing for consideration of the Motion for Joint Administration (Dkt. No. \_\_) (“*Motion*”) filed by the Debtor in Goliath Ventures Inc. (FL), Case No. 26-13174-LMI and seeking joint administration with Debtor, Goliath Ventures Inc. (WY), Case No. 26-13176-LMI, (collectively, the “*Bankruptcy Cases*”). The Court finds that joint administration of the Bankruptcy Cases is justified. Accordingly, it is

**ORDERED:**

1. The Motion is GRANTED.
2. The Bankruptcy Cases shall be jointly administered and Goliath Ventures Inc. (FL), Case No. 26-13174-LMI is designated as the “Lead Case.”
3. The Clerk of Court shall maintain a single case docket using the Lead Case number.

4. The Clerk of Court shall maintain separate claims registers and ballot files (if separate plans are filed) for each of the Bankruptcy Cases.

5. Except as otherwise set forth below, all papers including, without limitation, motions, applications, notices, monthly operating reports, and orders shall be filed in the Lead Case and shall bear the following joint administration caption:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re:

Chapter 11

GOLIATH VENTURES INC. (FL),  
GOLIATH VENTURES INC. (WY),

Case No. 26-13174-LMI  
Case No. 26-13176-LMI  
*Jointly Administered*

Debtors.

\_\_\_\_\_ /

6. The Clerk of Court shall docket this Order in each of the Bankruptcy Cases and give notice to all CM/ECF filers and PACER users that all future filings shall be filed and docketed in the Lead Case.

7. The following papers shall be filed in the separate Bankruptcy Cases, captioned with the name and case number for that particular case:

a) List of creditors pursuant to Rule 1007(d) of the Federal Rules of Bankruptcy Procedure;

b) Schedules and statements of financial affairs (and any amendments thereto);

c) Claims and notices of transfers of claims (however, objections to claims shall be filed in the Lead Case and shall specify the jointly administered case to which the objection applies);

d) Ballots (if separate plans are filed); and

e) Motions for final decree.

8. Each of the jointly administered Debtors shall file separate monthly operating reports to be docketed in the Lead Case.

9. Debtors in possession, or if applicable, trustees, shall not commingle assets or liabilities unless and until the Court determines, after notice and hearing, that grounds exist to order substantive consolidation of the Bankruptcy Cases.

###

**Submitted By:**

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Telephone: (305) 358-6363  
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**Copies Furnished To:**

Solomon B. Genet, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.