



ORDERED in the Southern District of Florida on March 17, 2026.

A handwritten signature in black ink, appearing to read "Laurel M. Isicoff", written over a horizontal line.

**Laurel M. Isicoff, Judge
United States Bankruptcy Court**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re: Chapter 11
GOLIATH VENTURES INC., Case No. 26-13174-LMI
Debtor.

**ORDER GRANTING MOTION FOR JOINT ADMINISTRATION
AND GRANTING MOTION TO TRANSFER CASE, AS MODIFIED**

THIS CASE came before the Court without a hearing for consideration of the Motion for Joint Administration (Dkt. No. 4) (“*Motion*”) filed by the Debtor in Goliath Ventures Inc. (FL), Case No. 26-13174-LMI and seeking joint administration with Debtor, Goliath Ventures Inc. (WY), Case No. 26-13176-RAM, (collectively, the “*Bankruptcy Cases*”). The Court finds that joint administration of the Bankruptcy Cases is justified. Accordingly, it is

ORDERED:

1. The Motion is GRANTED.

2. The Bankruptcy Cases shall be jointly administered and Goliath Ventures Inc. (FL), Case No. 26-13174 is designated as the “Lead Case” and reassigned to the Honorable Robert A. Mark.

3. The Clerk of Court shall maintain a single case docket using the Lead Case number.

4. The Clerk of Court shall maintain separate claims registers and ballot files (if separate plans are filed) for each of the Bankruptcy Cases.

5. Except as otherwise set forth below, all papers including, without limitation, motions, applications, notices, monthly operating reports, and orders shall be filed in the Lead Case and shall bear the following joint administration caption:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

Chapter 11

GOLIATH VENTURES INC. (FL),
GOLIATH VENTURES INC. (WY),

Case No. 26-13174-RAM
Case No. 26-13176-RAM
Jointly Administered

Debtors.

_____ /

6. The Clerk of Court shall docket this Order in each of the Bankruptcy Cases and give notice to all CM/ECF filers and PACER users that all future filings shall be filed and docketed in the Lead Case.

7. The following papers shall be filed in the separate Bankruptcy Cases, captioned with the name and case number for that particular case:

a) List of creditors pursuant to Rule 1007(d) of the Federal Rules of Bankruptcy Procedure;

b) Schedules and statements of financial affairs (and any amendments thereto);

c) Claims and notices of transfers of claims (however, objections to claims shall be filed in the Lead Case and shall specify the jointly administered case to which the objection applies);

d) Ballots (if separate plans are filed); and

e) Motions for final decree.

8. Each of the jointly administered Debtors shall file separate monthly operating reports to be docketed in the Lead Case.

9. Debtors in possession, or if applicable, trustees, shall not commingle assets or liabilities unless and until the Court determines, after notice and hearing, that grounds exist to order substantive consolidation of the Bankruptcy Cases.

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Submitted By:

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Copies Furnished To:

Solomon B. Genet, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.